

# United States Bankruptcy Court

Southern District of New York

In re: **Lehman Brothers Holdings, Inc.**

Case No.: **08-13555**

Court ID (Court use only) \_\_\_\_\_

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

**Hain Capital Holdings, Ltd**

Name of Transferee

**Arlington Partners, L.P.**

Name of Transferor

Name and Address where notices to transferee should be sent

**Hain Capital Holdings, Ltd**

**301 Route 17, 7<sup>th</sup> Floor**

**Rutherford, NJ 07070**

**Attn: Ganna Liberchuk**

**Phone: (201) 896 - 6100**

Last Four Digits of Acct #: \_\_\_\_\_

Court Record Address of Transferor  
(Court Use Only)

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above)

Name and Current Address of Transferor

**Arlington Partners, L.P**

**124 Madison Plaza, suite 1500**

**Madison, MS 39110**

Court Claim # (if known): 12581

Claim Amount: \$505,000.00

Date Claim Filed: 9/14/2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Ganna Liberchuk

Date: 4/13/2010

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**~DEADLINE TO OBJECT TO TRANSFER~**

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Arlington Partners, L.P. (the "Assignor") hereby unconditionally and irrevocably sell, transfer and assign to Hain Capital Holdings, Ltd. ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), in the aggregate outstanding principal amount of not less than \$505,000.00, as more particularly set forth in that certain Termination Agreement, dated March 4, 2010 (the "Claim Amount") against Lehman Brothers Holdings Inc. and Lehman Brothers Special Financing Inc. (collectively, the "Debtor") the debtor-in-possession in the chapter 11 case, Case No. 08-13555 (the "Case"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 17<sup>th</sup> day of March, 2010.

Arlington Partners, L.P.

By: Jan-TX IV, LLC, general partner

By: RFT

Name: Rodney E. Triplett, Jr.

Title: Manager

HAIN CAPITAL HOLDINGS, LTD.

By: [Signature]

Name: Robert Koltai

Title: Manager